

SMS Enrollment Guide

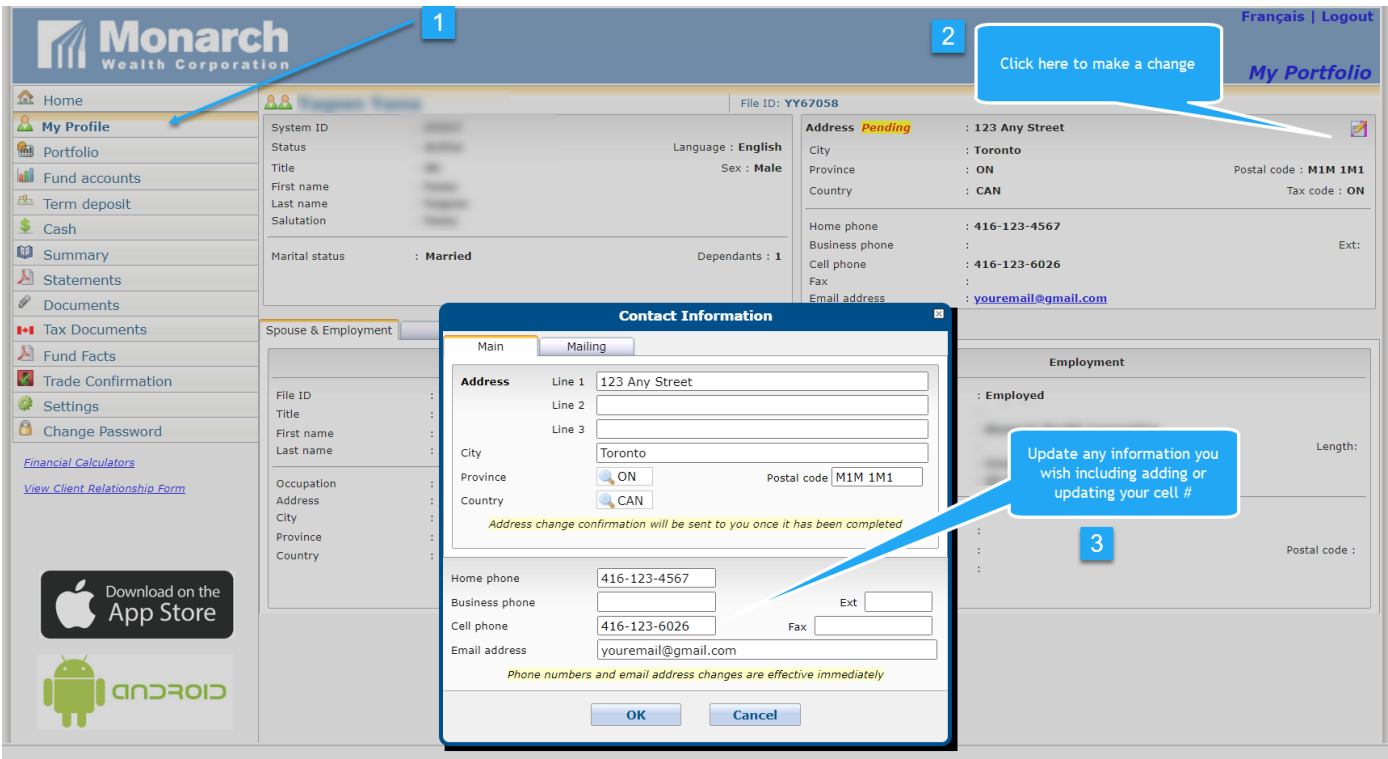
1. If your mobile number exists on our system, you will be presented with an option to choose the mobile number as method of verification; the default will be the mobile number going forward.

The screenshot shows the Monarch Wealth Corporation login interface. At the top, the logo and 'Welcome / Bienvenue My Portfolio' are displayed. Below the header, there are input fields for 'User ID / ID utilisateur' and 'Password / Mot de passe', both with 'Show / Afficher' checkboxes. A blue callout bubble points to the User ID field with the text 'Enter your USER ID and Password'. Below the password field, there are two radio button options: 'Email: yam*****s.com' and 'SMS: *****6026'. The 'SMS' option is selected. A text input field for 'Enter verification code / code de verification' contains the number '915003'. A blue callout bubble points to this field with the text 'Click on send code will send to whichever option is selected'. Below the verification code field, there is a 'Forgot Password / Mot de passe oublié' checkbox. To the right, there are 'Log in' and 'Ouverture de session' buttons. At the bottom, there is a footer with the VieFUND logo and text: 'Powered by VieFUND Propulsé par VieFONDS'. A blue callout bubble at the bottom right says 'If your mobile number is on our system you will see it listed, please ensure its correct'. At the bottom center, there is a link to 'Register Now / Enregistrer Maintenant'.

2. If your mobile number is not displayed as per below, you can do the following:

The screenshot shows the Monarch Wealth Corporation login interface. At the top, the logo and 'Welcome / Bienvenue My Portfolio' are displayed. Below the header, there are input fields for 'User ID / ID utilisateur' (containing 'youruserID') and 'Password / Mot de passe'. A blue callout bubble points to the SMS option with the text 'If no mobile on file the option for SMS will indicate N/A'. Below the password field, there are two radio button options: 'SMS: N/A' and 'Email: yam*****s.com'. The 'Email' option is selected. Below these options, there are links for 'Request verification code' and 'Request le code de vérification'. A text input field for 'Enter verification code / code de verification' is empty. Below this field, there is a 'Forgot Password / Mot de passe oublié' checkbox. To the right, there are 'Log in' and 'Ouverture de session' buttons. At the bottom, there is a footer with the VieFUND logo and text: 'Powered by VieFUND Propulsé par VieFONDS'. At the bottom center, there is a link to 'Register Now / Enregistrer Maintenant'.

- Log in to the client portal using your email verification. Once logged in, you can add your mobile number to your profile as per below.



- Contact your advisor to update your profile. You may be required to sign an update/change form.

3. If you change your mobile number or no longer want to receive SMS notifications you can change this in your setting by unchecking the box

